

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the of the Heath-Newark-Licking County Port Authority (the "Lessee") on Friday, September 14, 2018 at 7:45 a.m. at the offices of the Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive West, Heath, Ohio 43056. This hearing is for the purpose of considering the Lessee's approval of an issuance of lease obligations pursuant to a Master Lease-Purchase and Sublease-Purchase Agreement and the Exhibits attached thereto (collectively, the "Agreement") in order to provide "Port Authority Facilities" as defined in and pursuant to Section 4582.21 *et seq.* of the *Ohio Revised Code*. The Agreement authorizes the issuance of an amount not to exceed \$10,000,000 (Ten Million Dollars) of Port Authority Facilities Revenue Obligations, Series 2018 (Licking Memorial Hospital Project) (the "Lease Obligations") by the Lessee, the proceeds of which have been or will be used to finance (i) an addition to the Licking Memorial Health Foundation (the "Foundation") building located at 1717 West Main Street, Newark, Ohio 43055 (owned by the Foundation), which will provide space for physical therapy/occupational therapy and speech-language pathology services and office space for Licking Memorial Hospital (the "Hospital") physicians; (ii) the renovation of the Hospital's facility located at 2000 Tamarack Road, Newark, Ohio 43055, to provide additional private pre/post-operative rooms and additional procedure rooms to better accommodate gastrointestinal procedures; (iii) the renovation of the 6th Floor South in the Hospital's facility located at 1320 West Main Street, Newark, Ohio 43055, to provide for the addition of 9 private rooms for inpatient/observation patients who remain at the Hospital; (iv) the renovation of the Hospital's facility located at 1865 Tamarack Road, Newark, Ohio 43055, to upgrade the interior and provide additional rooms; and (v) the acquisition, equipping, furnishing and installation of certain medical, information, clinical, technological and office equipment including radiology and cardiology equipment for various departments of the Hospital, for use by the Hospital at its locations at 1320 West Main Street, Newark, Ohio 43055; 1865 Tamarack Road, Newark, Ohio 43055, 2000 Tamarack Road, Newark, Ohio 43055; One Healthy Place, Pataskala, Ohio 43062, and 1717 West Main Street, Newark, Ohio 43055; (collectively, (i) – (v) the "Project"). Under the Agreement, the Lessee will lease the Project from a financial institution to be named by the Hospital and such Lessee will sublease the Project to the Hospital. **THE REVENUE OBLIGATIONS CREATED UNDER THE AGREEMENT SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LESSEE, THE COUNTY OF LICKING, OHIO OR THE STATE OF OHIO.** Interested persons are invited to attend this public hearing and will be given the opportunity to express their views concerning the proposed issuance of the Lease Obligations under the Agreement. Anyone desiring to make written comments may give them to Rick Platt, President and CEO of the Heath-Newark-Licking County Port Authority at Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive West, Heath, Ohio 43056 on or before the date and time of the aforementioned hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

/s/ Rick Platt

President and CEO
Heath-Newark-Licking County
Port Authority