

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the of the Heath-Newark-Licking County Port Authority (the "Lessee") on Tuesday, October 10, 2017 at 2:30 p.m. at the offices of the Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive West, Heath, Ohio 43056. This hearing is for the purpose of considering the Lessee's approval of an issuance of lease obligations pursuant to a Master Lease-Purchase and Sublease-Purchase Agreement and the Exhibits attached thereto (collectively, the "Agreement") in order to provide "Port Authority Facilities" as defined in and pursuant to Section 4582.21 *et seq.* of the *Ohio Revised Code*. The Agreement authorizes the issuance of an amount not to exceed \$10,000,000 (Ten Million Dollars) of Port Authority Facilities Revenue Obligations, Series 2017 (Licking Memorial Hospital Project) (the "Lease Obligations") by the Lessee, the proceeds of which have been or will be used to finance (i) the acquisition, equipping, furnishing and installation of certain medical, information, clinical, technological and office equipment including radiology and surgical equipment for various departments of the Licking Memorial Hospital (the "Hospital"), for use by the Hospital at its locations at 1320 West Main Street, Newark, Ohio 43055; 2000 Tamarack Road, Newark, Ohio 43055; One Healthy Place, Pataskala, Ohio 43062 (which is owned by Licking Memorial Health Foundation); and, (ii) the construction, renovation, acquisition, equipping, furnishing and installation of certain medical, information, clinical, technological and office equipment in part for use by the Hospital at its location at 20 West Locust Street, Newark, Ohio 43055, (which is owned by Licking Memorial Health Foundation) and at its location at 14 Westgate Drive, Newark, Ohio 43055, (which is owned by Licking Memorial Health Foundation) (collectively, the "Project"). Under the Agreement, the Lessee will lease the Project from a financial institution to be named by the Hospital and such Lessee will sublease the Project to the Hospital. **THE REVENUE OBLIGATIONS CREATED UNDER THE AGREEMENT SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LESSEE, THE COUNTY OF LICKING, OHIO OR THE STATE OF OHIO.** Interested persons are invited to attend this public hearing and will be given the opportunity to express their views concerning the proposed issuance of the Lease Obligations under the Agreement. Anyone desiring to make written comments may give them to Rick Platt, President and CEO of the Heath-Newark-Licking County Port Authority at Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive West, Heath, Ohio 43056 on or before the date and time of the aforementioned hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

/s/ Rick Platt

President and CEO
Heath-Newark-Licking County
Port Authority



Legal Counsel.

DINSMORE & SHOHL LLP
255 East Fifth Street ^ Suite 1900
Cincinnati, OH 45202
www.dinsmore.com

John C. Merchant
(513) 639-9224 (direct) ^ (513) 621-3813 (fax)
john.merchant@dinsmore.com

MEMORANDUM

TO: *The Newark Advocate* (Via e-mail: mncolegals@gannett.com)
FROM: John C. Merchant
DATE: September 18, 2017
RE: Notice of Public Hearing for the Heath-Newark-Licking County Port Authority

Attached is a legal notice which is to be published in *The Newark Advocate* on or before **FRIDAY, SEPTEMBER 22, 2017**. In the event this notice cannot be run on or before **FRIDAY, SEPTEMBER 22, 2017** please contact my assistant Christy Burnette, at 513-639-9220 immediately.

Please acknowledge receipt of this correspondence by executing the following acknowledgement and faxing it to me at 513-621-3813. Please call (513-639-9220) as soon as possible with the price of publication and then forward your invoice and the affidavit of publication at your earliest convenience.

Thank you for your assistance in this matter.

The undersigned acknowledges receipt of the foregoing request for publication on or before **FRIDAY, SEPTEMBER 22, 2017**, of a Notice of Public Hearing for the Heath-Newark-Licking County Port Authority.

THE NEWARK ADVOCATE

By: _____