

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of Directors of the Heath-Newark-Licking County Port Authority (the "Lessee") on December 13, 2005 at 2:30 p.m. at the Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive, West Heath, Ohio 43056. This hearing is for the purpose of considering the Lessee's approval of an issuance of lease obligations pursuant to a Master Lease-Purchase and Sublease-Purchase Agreement and the Exhibits attached thereto (collectively, the "Agreement") in order to provide "Port Authority Facilities" as defined in and pursuant to Section 4582.21 *et seq.* of the *Ohio Revised Code*. The Agreement authorizes the issuance of an amount not to exceed \$10,000,000 (Ten Million Dollars) of Port Authority Facilities Revenue Obligations, Series 2005 (Licking Memorial Hospital Project) (the "Lease Obligations") by the Lessee, the proceeds of which have been or will be used for the acquisition of certain medical, information and office equipment for various departments of Licking Memorial Hospital (the "Sublessee") including but not limited to the critical care pavilion project and equipment relating to the emergency room, surgical and radiology departments, hospital vehicle replacement and other clinical and technological equipment (collectively, the "Project"), for use by Licking Memorial Hospital at its locations at 1320 West Main Street, Newark, Ohio 43055, 200 Messimer Drive, Newark, Ohio 43055, 1871 Tamarack Road, Newark, Ohio 43055 and 1915 Tamarack Road, Newark, Ohio 43055. Under the Agreement, the Lessee will lease the Project from Fifth Third Bank and Fifth Third Bank will sublease the Project to the Sublessee. **THE REVENUE OBLIGATIONS CREATED UNDER THE AGREEMENT SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LESSEE OR THE STATE OF OHIO.** Interested persons are invited to attend this public hearing and will be given the opportunity to express their views concerning the proposed issuance of the Lease Obligations under the Agreement. Anyone desiring to make written comments may give them to Rick Platt, Executive Director of the Heath-Newark-Licking County Port Authority at Heath-Newark-Licking County Port Authority, 851 Irving-Wick Drive, West Heath, Ohio 43056 on or before the date and time of the aforementioned hearing. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

/s/ Rick Platt

Executive Director
Heath-Newark-Licking County
Port Authority

Peck, Shaffer & Williams LLP
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MEMORANDUM

TO: Christy, *The Newark Advocate* (Via e-mail: cannarino@nncogannett.com)
FROM: John C. Merchant
DATE: November 14, 2005
RE: Notice of Public Hearing for the Heath-Newark-Licking County Port Authority

Attached is a legal notice which is to be published in *The Newark Advocate* on or before **Thursday, November 17, 2005**. In the event this notice cannot be run on or before **Thursday, November 17, 2005** please my assistant Christy Burnette, at 513-639-9220 immediately.

Please acknowledge receipt of this correspondence by executing the following acknowledgement and faxing it to me at 513-621-3813. Please call (513-639-9220) as soon as possible with the price of publication and then forward your invoice and the affidavit of publication at your earliest convenience.

Thank you for your assistance in this matter.

The undersigned acknowledges receipt of the foregoing request for publication on or before **Thursday, November 17, 2005**, of a Notice of Public Hearing for Heath-Newark-Licking County Port Authority.

THE NEWARK ADVOCATE

By: _____

Newark Advocate
22 North First Street
Newark, OH

740-345-4053
E-mail: cannarino@nncogannett.com
Will run Tuesday